



LESLEY UNIVERSITY FINANCIAL AID Consortium Agreement 2021-2022

Lesley University students may use an individually arranged Consortium Agreement when attending another federally accredited institution for a short period of time (e.g., a semester) provided:

- 1) the student will receive a degree from Lesley University,
2) the course(s) at the Host Institution are equivalent to Lesley University course(s),
3) the course(s) at the Host Institution are approved for full transfer credit towards fulfilling Lesley University degree requirements by the student's academic advisor, and
4) the student utilizes financial aid funding from Lesley University.

With an approved Consortium Agreement, Lesley University Office of Financial Aid will determine and process a student's eligibility for federal financial aid for the single semester covered by the Consortium Agreement. If determined eligible, financial aid funding is limited to the Federal Direct Loan, Pell Grant, and/or any State Grant funding for which the student may qualify.

If you are attending a second institution to complete courses for your degree, you must complete a Consortium Agreement. The Consortium Agreement is used to factor in the tuition costs for courses taken at the second institution which will allow Lesley University to properly determine your financial aid award. Any financial aid received from a second institution while receiving financial aid from Lesley University will jeopardize your overall Financial Aid eligibility.

Financial Aid funds for which the student may be eligible will be processed by Lesley University and disbursed to Lesley University. Any credit balance refund will be released to the student in accordance with federal regulation and Lesley University policy. The student is responsible and will be required to pay his/her Host Institution tuition charges up-front at the time of registration as indicated by the Host Institution's policy

It is the student's responsibility to ensure Sections I, II and III of the Consortium Agreement are fully completed prior to submitting it to Lesley University Office of Financial Aid.

The student is required to report any changes in enrollment at the Host Institution to Lesley University Office of Financial Aid.

Section I (To be completed by the student):

Lesley ID#

Student's Name: Student's E-mail Address:

Student's Street Address:

Student's Phone number: Anticipated Graduation:

Current Lesley Program:

Anticipated # of credits you will enroll in at Lesley University during current semester (enter zero if you will not enroll at Lesley):

Host Institution Name:

Intended Enrollment Period (indicate one semester only): Fall Spring Summer

Enrollment Dates (one semester only): From: To:

List Below the course(s) in which you have been approved to enroll at the Host Institution:

Table with 4 columns: Prefix/Number, Course Title, Lesley University Equivalent, # of Credits

Student Certification:

- I agree that if eligible I will only receiving Federal Direct Loan, Pell Grant, and/or any State Grant funding from Lesley University.
I will notify Lesley University Office of Financial Aid regarding any changes in enrollment at my Host Institution.
Sections I, II and III have been fully completed prior to submitting my Consortium Agreement to Lesley University Office of Financial Aid.
I understand it is my responsibility and I will be required to pay my Host Institution tuition charges up-front at the time of registration as indicated by my Host Institution's policy.

Student Signature: Date Signed:

Section II (To be completed by the student's Lesley University Advisor):

Is the above student a matriculating student at Lesley University? Yes No

Has the student been approved for enrollment in the courses listed in Section I? Yes No

Will the courses listed in Section I transfer back to Lesley University towards the student's Lesley degree requirements? Yes No

Signature of Academic or Program Advisor

Date

Printed Name

Phone Number

Section III (To be completed by the Host Institution):

Enrollment Period (mm/dd/yyyy to mm/dd/yyyy): _____ Number of Credits: _____

Budget Information:

Tuition		Personal	
Fees		Books/Supplies	
Room		Transportation	
Board		Other	
Living Allowance		Total for Enrollment Period	

Institutional Certification:

- The Host Institution certifies that it is eligible to participate in William D. Ford Federal Direct Loan program.
- The Host Institution certifies that the above referenced student is enrolled for the period of attendance as indicated or will allow Lesley University to obtain enrollment confirmation following the start of the course(s).
- The Host Institution agrees that it will not pay the student a Pell Grant and/or any campus-based funds, and that it will not certify a Stafford Loan during the period of attendance as indicated above without first coordinating with Lesley University.
- If possible, the Host Institution agrees to notify Lesley University's financial aid office promptly should the student withdraw before the end of the enrollment period stipulated above.
- Lesley University agrees to provide payment to the student unless otherwise requested in writing by the student. Any second semester award, when applicable, will only be paid after Lesley University receives written confirmation of the student's enrollment for the second semester.
- Lesley University agrees to monitor the student's program pursuit and satisfactory academic progress and will be responsible for disbursing funds to the student and for administering the appropriate refund policy. It is the student's responsibility to pay any charges at the host institution.

Lesley FAO Signature

Printed Name/Title

Date Approved

Host Institution Signature

Printed Name/Title

Date Signed

School Address/Phone

Title IV School Code